



The University of Iowa

Curriculum Vitae
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Mercedes Bern-Klug

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EDUCATIONAL AND PROFESSIONAL HISTORY

Education

- 2003 **Ph.D.** in Social Welfare, University of Kansas, Lawrence, KS.
Dissertation: *The Social Construction of Dying in the Nursing Home*

- 1991 **M.A.** in Applied Demography, Georgetown University, Washington, DC.
Practicum placement: *The Pan American Health Organization.*

- 1984 **MSW** (Administration) with Certificate in Aging Studies University of Iowa,
Iowa City, IA. Practicum placements: *Iowa Alzheimer’s Association, Iowa
Division of Mental Health, and International Office of the U.S. Social
Security Administration.*

- 1982 B.A. Family Development/Home Economics, University of Iowa, Iowa City, IA.

Professional and Academic Positions

- June 2020 - present Director, School of Social Work, University of Iowa
- 2017-present Professor, School of Social Work, University of Iowa
- 2010-2017 Associate Professor (with tenure), School of Social Work, UIowa
- 2009-present Director, Aging and Longevity Studies (certificate) Program, UIowa
- 2004-2010 Assistant Professor, School of Social Work, University of Iowa

- 1992-2004 Associate Director for Community Education & Outreach, Center on
Aging, University of Kansas Medical Center, Kansas City, KS.

- 1991-1992 Social Science Analyst, Office of Demography of Aging, National
Institute on Aging, National Institutes of Health, Bethesda, MD.

- 1990-1995 Demographic Consultant, Division of Adult Health, the Pan
American Health Organization, Washington, DC.

- 1987-1990 Director, Geriatric Education Project, American Association of
Dental Schools Washington, DC. (AoA and Kellogg-funded).

- 1985-1987 Program Manager, Medicare Information Services, United
Seniors Health Cooperative, Washington DC.

Honors and Awards

- 2020 Fulbright Faculty Scholar, University of Guadalajara, Mexico.
- 2020 *Journal of Social Work in End-of-Life and Palliative Care* Editor's Choice Best Journal Article for 2019 - Honorable Mention. Bern-Klug, M., Singh, J., Liu., J. & Shinkunas, L. Prospect Theory Concepts Applied to Family Members of Nursing Home Residents with Cancer: A Good Ending Is a Gain. DOI: 10.1080/15524256.2019.1580242
- 2019 Executive Leadership Award, UI Latinx Council, Presented by the President of the Latinx Council during the 2019 student graduation ceremony at the IMU.
- 2015 National Association of Social Workers (NASW), 2015 Ruth Kneemilton Wittman Award for Outstanding Achievement in Health and Mental Health Policy. Presented in Washington DC in 2016.
- 2013 Rose Dobrof Award given by the Association for Gerontology Education in Social Work (AGE-SW) for the best manuscript published in the *Journal of Gerontological Social Work* in the previous year.
- 2012 Obermann Fellow in Residence.
- 2011 Fellow status with the Gerontological Society of America
- 2010 University of Iowa, Collegiate Deans Faculty Scholars Award for Excellence in Teaching and Research
- 2009 The Shirley Otis-Green Award of Excellence in Pain Management & Palliative Care for Social Workers, City of Hope, Duarte, CA.
- 2007 Faculty Achievement Award, Association of Gerontology Education in Social Work (AGE-SW).

Memberships

- 2012 --current United Nations Association - Lifetime Member
- 2007 --current Social Work Hospice and Palliative Care Network
- 2002 --current National Association of Social Workers
- 2000 --current AGE-SW (Association for Gerontology Education in Social Work)
- 1999 --current Gerontological Society of America
- 1999 --current American Society on Aging
- 2003 -- 2013 Society for Social Work Research
- 2002 -- 2013 Council on Social Work Education

SCHOLARSHIP

Refereed Publications

Book

Bern-Klug, M. (Ed.) (2010). *Transforming palliative care in nursing homes: The social work role*. Columbia University Press.

Journal Articles – Peer Reviewed

Published

Kwak, J., Smith, K.M. **Bern-Klug, M.** & Kalin, K. (2021). Dementia care involvement and training needs of social services directors in U.S. nursing homes. *Journal of Gerontological Social Work*. First published online DOI: 10.1080/01634372.2021.1965686

Wang, X., Simons, K., Gammonley, D., Roberts, A.R., & **Bern-Klug, M.** (2021). Social service directors' roles and self-efficacy in suicide risk management in US nursing homes. First published online. *Journal of Gerontological Social Work*. DOI: 10.1080/01634372.2021.1936331

Roberts, A.R., Smith, K., **Bern-Klug, M.**, & Hector, P. (2021). Barriers to psychosocial care in nursing homes as reported by social services directors. *Journal of Gerontological Social Work*, <https://doi.org/10.1080/01634372.2021.1937766>

Bern-Klug, M., Carter, K.A., & Wang, Y. (2021). More evidence that federal regulations perpetuate unrealistic nursing home social services staffing ratios. *Journal of Gerontological Social Work*. <https://www.tandfonline.com/doi/full/10.1080/01634372.2021.1937432>

Kusmaul, N., Beltran, S., Buckley, T., Gibson, A., & **Bern-Klug, M.** (2021). Structural characteristics of nursing homes and social service directors that influence their engagement in disaster preparedness processes. *Journal of Gerontological Social Work*. <https://doi.org/10.1080/01634372.2021.1933293>

Bern-Klug, M. & Cordes, E. (2021). Dementia tops training needs of nursing home social services directors; Discharge responsibilities are common core functions of the department. *Journal of Gerontological Social Work*. <https://doi.org/10.1080/01634372.2021.1920538>

Gammonley, D., Wang, X., Smith, K.M., Simons, K., & **Bern-Klug, M.** (2021). Serious mental illness in nursing homes: Roles and perceived competence of social services directors. *Journal of Gerontological Social Work*. <https://doi.org/10.1080/01634372.2021.1912241>

Bern-Klug, M., Smith, K., Roberts, A.R., Kusmaul, N., Gammonley, D., Hector, P., Simons, K., Galambos, C., Bonifas, R., Herman, C., Hector, P., Downes, D., Munn, J., Rudderham, G., Cordes, E., Connolly, R. (2021). About a third of nursing home social services directors have earned a social work degree and license. *Journal of Gerontological Social Work*. <http://doi.org/10.1080/01634372.2021.1891594>

- Galambos, C., Rollins, L.M. Oie, M., **Bern-Klug, M.** (2021). Social Services Involvement in Care Transitions and Admissions in Nursing Homes Transitions of Care. *Journal of Gerontological Social Work*. <https://doi.org/10.1080/01634372.2021.1917031>
- Bern-Klug, M.**, Singh, J., Liu, J., & Shinkunas, L. (2019). Prospect theory and surrogates of nursing home residents with cancer: A good ending is a gain. *Journal of Social Work in End of Life and Palliative Care*. DOI:10.1080/15524256.2019.1580242.
- Bern-Klug, M.**, Byram, E., Steinberg, N.S., Garcia, H.G., & Burke, K. (2018). Nursing home residents' legal access to onsite professional psychosocial care: Federal and state regulations do not meet minimum professional social work standards. *The Gerontologist*, Advance access June. DOI:10.1093/geront/gny053. Volume 58, Issue 4, 13 July 2018, Pages e260–e272, <https://doi.org/10.1093/geront/gny053>
- Glajchen, M., Berkman, C, Otis-Green, S., Stein, G., Sedgwick, T., **Bern-Klug, M.**, Christ, G., Csikai, E., Downes, D., Gerbino, S., Head, B., Parker-Oliver, D., Waldrop, D., & Portenoy, R. (2018). Defining core competencies for generalist-level palliative social work. *Journal of Pain and Symptom Management*. 2018, 56: 886-892 DOI: <https://doi.org/10.1016/j.jpainsymman.2018.09.002>
- Kusmaul, N., **Bern-Klug, M.**, & Bonifas, R. (2017). Ethical issues in long-term care: A human rights perspective. *Journal of Human Rights and Social Work*, published online August 17: DOI 10.1007/s41134-017-0035-2.
- Bern-Klug, M.** & Byram, E.A. (2017). Older adults more likely to discuss advance care plans with an attorney than a physician. *Gerontology & Geriatric Medicine* 3: 1-5.
- Kelly, M., Caplan, D.J., **Bern-Klug, M.**, Cowen, H.J., Cunningham-Ford, M.A., Marchini, L., & Momany, E.T. (2017). Preventive dental care among Medicaid-enrolled senior adults: From community to nursing facility residence. *Journal of Public Health Dentistry*. (DOI) - 10.1111/jphd.12247
- Bern-Klug, M.** (2016). Considering the CPR decision through the lens of Prospect theory in the context of advanced age and advanced chronic illness. *The Gerontologist*. <https://doi.org/10.1093/geront/gnw141>
- Fuller-Thomson, E., Agbeyaka, S., LaFond, D., & **Bern-Klug, M.** (2016). Flourishing after depression: Factor associated with achieving complete mental health after a history of depression. *Psychiatry Research*, 242: 111-120.
- Bern-Klug, M.**, Connolly, R., Downes, D., Galambos, C., Kusmaul, N., Kane, R., Hector, P., & Beaulieu, E. (2016). Responding to the 2015 CMS Proposed Rules Changes for LTC Facilities: A Call to Redouble Efforts to Prepare Students and Practitioners for Nursing Homes. *Journal of Gerontological Social Work*. 59(2):98-127.
- Liu, J. & **Bern-Klug, M.** (2015). 'I should be doing more for my parent': Understanding Chinese adult children's caregiving expectations *International Psychogeriatrics*, 28(2):303-315.

- Bern-Klug, M.** (2014). A conceptual model of family surrogate end-of-life decision-making process in the nursing homes setting: Goals of care as guiding stars. *Journal of Social Work in End-of-Life & Palliative Care*, DOI:10.1080/15524256.2013.877863
- Liu, J., & **Bern-Klug, M.** (2013). Nursing home social workers who self-report as 'thriving.' *Journal of Gerontological Social Work*, 56:127-145.
- Liu, J., Guo, M., & **Bern-Klug, M.** (2013). Economic stress among adult-child caregivers of the oldest-old in China: The importance of contextual factors. *Journal of Cross-Cultural Gerontology*, 28:465-479.
- Bern-Klug, M.** & Kramer, K.W.O. (2012). Core functions of nursing home social services departments in the United States. *Journal of the American Medical Directors Association*, November on-line e1-e7.
- Simons, K., **Bern-Klug, M.**, & An, S. (2012). Envisioning quality psychosocial care in nursing homes: The role of social work. *Journal of the American Medical Directors Association*, v13, 800-805.
- Zimmerman, S., Connolly, R., Zlotnik, J.L., **Bern-Klug, M.**, & Cohen, L. (2012). Psychosocial Care in Nursing Homes in the Era of the MDS 3.0: Perspectives of the Experts. *Journal of Gerontological Social Work*, 444-461.
- Sanders, S., **Bern-Klug, M.** Specht, J., Mobily, P.R. & Bossen, A. (2012). Expanding the role of long-term care social workers: Assessment and intervention related to urinary incontinence. *Journal of Gerontological Social Work*, 262-281.
- Bern-Klug, M.**, & Sabri, B. (2012). Nursing home social services directors and elder abuse staff training, *Journal of Gerontological Social Work*, 55(1): 5-20.
[Selected for the National Rose Dobrof Award for Excellence, by Assoc Gerontology Ed in Social Work.
- Bern-Klug, M.** (2011). Psychosocial concerns in the context of geriatric palliative care in nursing homes: Enlisting the skills of social workers. *Topics in Geriatric Rehabilitation*. 27(1), 62-70.
- Liu, J., & **Bern-Klug, M.** (2011). Elders expectations of community health services in China. *Indian Journal of Gerontology*, 25(4): 532-552.
- Bell, S.A., **Bern-Klug, M.**, Kramer, K.O., & Saunders, J. (2010). Most nursing home social service directors lack training in working with lesbian, gay, and bisexual residents. *Social Work in Health Care*, 49:814-831.
- Bern-Klug, M.**, Kramer, K.W.O., & Sharr, P. (2010). Depression screening in nursing homes: Involvement of social services department. *American Journal of Geriatric Psychiatry*, 18 (3):266-275.
- Kaldjian, L.C., Shinkunas, L.A., **Bern-Klug, M.** & Schultz, S.K. (2010). Dementia, goals of care, and personhood: A study of surrogate decision makers' beliefs and values. *American Journal of Hospice and Palliative Care* (on-line version Feb. 2010).
- Bern-Klug, M.**, Kramer, K.W.O., & Cruz, I. (2010). Nursing home social services directors' opinions about the number of residents they can serve. *Journal of Aging & Social Policy*, 22, 33-52.

- Bern-Klug, M.** (2009). A framework for categorizing social interactions related to end-of-life care in nursing homes. *The Gerontologist, 49*(4), 495-507.
- Bern-Klug, M., Kramer, K.W.O. Chan, G., Kane, R., Dorfman, L., & Saunders, J.** (2009). Characteristics of nursing home social service directors: How common is a degree in social work? *Journal of the American Medical Directors Association, 10*, 36-44.
- Bern-Klug, M.** (2008). State variation in nursing home social worker qualifications. *Journal of Gerontological Social Work, 51*(3-4), 379-409.
- Bern-Klug, M.** (2008). The emotional context facing nursing home residents' families: A call for role reinforcement strategies from nursing homes and the community. *Journal of the American Medical Directors Association, 9*, 36-44.
- Bern-Klug, M and Thompson, S.** (2008). Responsibilities of family members to nursing home residents: 'She's the only mother I have.' *J of Gerontological Nursing, 34* (2), 43-52.
- Bern-Klug, M.** (2006). Calling the question of 'possible dying' among nursing home residents: Triggers, barriers, and facilitators. *Journal of Social Work in End-of-Life and Palliative Care, 2*(3), 61-85.
- Bern-Klug, M., Kramer, B.J., & Linder, J.** (2005). All aboard: Advancing the social work research agenda in end-of-life and palliative care. *Journal of Social Work in End-of-Life and Palliative Care, 1*(2), 71-86.
- Kramer, B.J., Christ, G.H., **Bern-Klug, M.** and Francoeur, R.B., (2005). A proposed national agenda for social work research in palliative and end-of-life care. *Journal of Palliative Medicine, 8*(2), 418-431.
- Bern-Klug, M., Gessert, C., Crenner, C., Buenaver, M., & Skirchak, D.** (2004). Getting everyone on the same page: Nursing home physicians' perspectives on end-of-life care. *Journal of Palliative Medicine, 7*(4), 533-544.
- Bern-Klug, M.** (2004). The ambiguous dying syndrome: Implications for social work. *Health & Social Work, 29*(1), 55-65.
- Bern-Klug, M., Buenaver, M., Skirchak, D., & Tunget, C.** (2003). 'I get to spend time with my patients:' Nursing home physicians' advice to medical students. *Journal of the American Medical Directors Association, 4*(3), 145-151.
- Gessert, C., **Bern-Klug, M., & Forbes, S.** (2001). Planning end-of-life care for patients with dementia: Roles of families and health professionals. *Omega: Journal of Death & Dying, 42*(4), 273-291.
- Bern-Klug, M., Gessert, C., & Forbes, S.** (2001). The need to revise assumptions about the end of life at the beginning of the 21st century: Implications for social work practice. *Health & Social Work, 26*(1), 38-48.
- Bern-Klug, M., DeViney, S., & Ekerdt, D.J.** (2000). Variations in funeral-related costs of older adult and the role of preneed funeral contracts. *Omega: Journal of Death and Dying, 41*(1), 23-38.
- Forbes, S., **Bern-Klug, M., & Gessert, C.** (2000). End-of-life decision making on behalf of nursing home residents with dementia. *Journal of Nursing Scholarship, 23*(3), 251-258.

Bern-Klug, M., Ekerdt, D.J., & Wilkinson, D.S. (1999). What families know about funeral-related costs: Implications for social work practice. *Health and Social Work*; 24(2),128-137. (Reprinted as a chapter in “*Aging and social work: The changing landscapes*” edited by S. M. Keigher, A.E. Fortune, and S.L. Witkin. Social Work Press, 2000.)

Barnes, N.D., & **Bern-Klug, M. (1999).** Income characteristics of rural older women and implications for health status. *Journal of Women and Aging*, 11(1), 27-38.

Suzman, R., Willis, D., & **Bern-Klug, M. (1992).** Population uncertainties, *Journal of the Cardiology Research Institute*. Moscow. (This journal issue was devoted to papers resulting from a meeting sponsored by the NIA, held in Moscow with the Cardiology Institute).

In Press

Under Review

Roberts, A.R., Smith, K., **Bern-Klug, M.**, Hector, P. Barriers to providing psychosocial care to nursing home residents.

In preparation

Allen, P., **Bern-Klug, M.** & Smith, K.M. Nursing home social services directors’ level of interest in training related to resident gender identity, sexuality, and expressions of intimacy.

Invited

Bern-Klug, M., & Beaulieu, E. (2020). COVID-19 Highlights the need for trained social workers in nursing homes, *JAMDA: The Journal of Post-Acute and Long-term Care Medicine*. (editorial) <https://doi.org/10.1016/j.jamda.2020.05.049>

Kusmaul, N., **Bern-Klug, M.**, Heston-Mullins, J., Roberts, A., & Galambos, C. (2020). Nursing home social work during COVID-19. *Journal of Gerontological Social Work*, July 10th. (editorial) <https://doi.org/10.1080/01634372.2020.1787577>

Bern-Klug, M. (2018). Psychosocial care is basic, improves medical outcomes, and can be taught—but must be better understood. *JAMDA: Journal of Post-Acute and Long-term Care Medicine*. 19L 1033-1034 (editorial)

Bern-Klug, M. (2018). The New American Gothic: Older Americans as caregivers, Guest editorial for special issue on older adults as caregivers, *Generations, Journal of the American Society on Aging*, 42(3):6-8.

Bern-Klug, M. (2011). Rituals in nursing homes, *Generations: The Journal of the American Society on Aging*, v35(3):57-63.

Bern-Klug, M. (2004). The decision labyrinth: Helping families find their way through funeral options and decisions. *Generations: Journal of the American Society on Aging*, 27(11), 31-36.

Bern-Klug, M. (2004). Dad’s toes. *Generations: J. of the American Society on Aging*, 68- 70.

Book Chapters

Published

- Lubben, J., & **Bern-Klug**, M. (2021). Social isolation among rural older adults, in L.W. Kaye (ed), *Handbook on Rural Aging*. Routledge, Taylor and Francis.
- Bern-Klug**, M. (2019). Foreword, in T. Altilio, M.L. Leimena, and B. Sumser (eds). *Palliative Care-A Guide for Health Social Work*, Oxford University Press
- Altilio, T., Leimena, M.L., Sumser, B., Shukraft, A., Schermer, M., **Bern-Klug**, M. & Lemke, A.L. (2019). Special considerations for children and older adults, in T. Altilio, M.L. Leimena, and B. Sumser (eds). *Palliative Care- A Guide for Health Social Work*, Oxford University Press
- Bern-Klug**, M. (2018). Nursing homes and skilled nursing facilities, in M. H. Bornstein (ed), *SAGE encyclopedia of lifespan and human development*. DOI: <http://dx.doi.org/10.4135/9781506307633.n570>
- Bern-Klug**, M., & Manthai, T. (2016). Nursing homes, in S. Whitmore (ed), *The encyclopedia of adulthood and aging*, Wiley Blackwell Publishing. DOI: 10.1002/9781118521373
- Bern-Klug**, M., & Stensland, M. (2016). Patient Self-Determination Act/ Do Not Resuscitate, in S. Whitmore (ed), *The encyclopedia of adulthood and aging*, Wiley Blackwell Publishing. DOI: 10.1002/9781118521373
- Bonifas, R., **Bern-Klug**, M., & Simons, K. (2015). Nursing homes, in D.B. Kaplan and B. Berkman (eds), *Handbook of social work in health and aging*, Oxford Univ. Press.
- Bern-Klug**, M., Dohrmann, J., Dolan, P.A. (2013). Advance care planning and nursing home residents and families: Lessons learned from TV game shows, in L. Rogne & S. McCune (eds), *Advance care planning: Advance directives & other tools for guiding communication about end of life*.
- Bern-Klug**, M., & Simons, K. (2011). Palliative care in long-term care facilities, in S. Otis-Green & T. Altilio (eds), *Textbook of palliative social work*, Oxford University Press, chapter 11 pages 103-114.
- Bern-Klug**, M. (2010). Explaining the need for extending the reach of palliative care to nursing home residents with advanced chronic illness. In M. Bern-Klug (Ed). *Transforming palliative care in nursing homes: The social work role*. NY: Columbia University Press.
- Bern-Klug**, M. (2010). Trends in the characteristics of nursing homes and residents. In M. Bern- Klug (Ed). *Transforming palliative care in nursing homes: The social work role*. NY: Columbia University Press.
- Sharr, P., & **Bern-Klug**, M. (2010). ‘Final discharge planning:’ Honoring the death of a resident. In M. Bern-Klug (Ed). *Transforming palliative care in nursing homes: The social work role*. NY: Columbia University Press.
- Bern-Klug**, M. (2010). The future of palliative psychosocial care for nursing home residents with advanced chronic illness. In M. Bern-Klug (Ed). *Transforming palliative care in nursing homes: The social work role*. NY: Columbia University Press.

Kramer, B.J., & **Bern-Klug**, M. (2004). Social work research in end-of-life care. In J. Berzoff & P. Silverman (Eds.), *Living with dying: A handbook in end-of-life care for practitioners* (pp. 792-814). NY: Columbia University Press.

Bern-Klug, M., & Ellis, K. (2004). End-of-life care for persons in nursing homes, in, J. Berzoff & P. Silverman (Eds.), *Living with dying: A handbook in end-of-life care for practitioners* (pp. 628-64). New York: Columbia University Press.

Bern-Klug, M., Ekerdt, D.J., & Nakashima, M. (1999) Helping families understand final arrangement options and costs. In B. de Vries (Ed.), *End-of-life issues: Interdisciplinary and multidimensional perspectives* (pp. 245-262). New York: Springer.

Bern-Klug, M., & Chapin, R. (1999). The changing demography of death in the US: Implications for human service workers. In B. de Vries (Ed.), *End-of-life issues: Interdisciplinary and multidimensional perspectives* (pp. 265-280). New York: Springer.

In press

Bern-Klug, M., & Simons, K., Carter, K. Palliative care in long-term care facilities, in T. Attilio, S. Otis- Green & J. Cagle (eds), *Textbook of palliative social work*, 2nd edition Oxford University Press, chapter 11.

Waldrop, D., **Bern-Klug**, M., Cagle, J., & Garner, D. Palliative social work with older adults and their families. *Textbook of palliative social work*, 2nd edition Oxford University Press.

Non-Refereed Report

Bern-Klug, M., & DiGiovannie, A. (2018). Longevity Wall Chart. 2,500 demographic wall charts with information about the Iowa population (focusing on older adults) and global trends in longevity distributed throughout Iowa.

Bern-Klug, M., Walker, A., Hepker, A., Sinn, L., Cockburn, M., Gloede, J., Petersen, E., & Syfert, T., (2016). *Final Arrangements Resource Guide: Funeral and Burial-Related Rules and Regulations in Iowa and Summaries of 48 Funeral Home General Price Lists*. School of Social Work: [https://clas.uiowa.edu/socialwork/sites/clas.uiowa.edu/socialwork/files/FuneralGuideFormatted2016\(3\).pdf](https://clas.uiowa.edu/socialwork/sites/clas.uiowa.edu/socialwork/files/FuneralGuideFormatted2016(3).pdf)

Bern-Klug, M., Byram, E., & Dohrmann, J. (2016-Oct). IPOST and Advance Care Planning. *The Iowa Lawyer*, 76(9)14-15.

Kansas ElderCount. (2003). Technical report of the social and demographic characteristics of older adults in all Kansas counties. The book was jointly published by the Milbank Memorial Fund and the Kansas Health Foundation.

Grants - funded

| External | | | |
|--------------------|--|--|---|
| 2019-2020 | Fulbright | \$21,000 P.I. | <i>Global Aging and Social Care of Older Adults with Dementia</i> |
| 2018-2019 | Retirement Research Foundation | \$83,775 P.I. | <i>2019 National Nursing Home Social Services Director Survey</i> |
| 2014 | John A Hartford Foundation | \$10,000 P.I. | <i>Honoring the Care Wishes of Nursing Home Residents</i> |
| 2013-2014 | Retirement Research Foundation | \$26,358 P.I. | <i>Online Training for Nursing Home Social Workers (25 Webinars)</i> |
| 2004 – 06 | John A. Hartford Foundation | \$100,000 P.I. | SW Geriatric Faculty Scholar Award, <i>The National Nursing Home Social Service Director's Study.</i> |
| 2002 – 03 | Soros Foundation | \$ 59,997 P.I. | PDIA (Project on Death in America) Social Work Leadership Development Award, <i>Enhancing Nursing Home Social Workers' Role in Providing End-of-Life Care.</i> |
| 2001 – 03 | John A. Hartford Foundation | \$ 40,000 P.I. | Geriatric Social Work Doctoral Fellows Dissertation Award <i>The Social Construction of Dying in the Nursing Home Setting: Implications for Social Work.</i> |
| 2000 – 01 | Kansas Health Foundation | \$ 99,000 P.I. | <i>Kansas ElderCount: County Demographic Data Describing the 65+ Population.</i> |
| 1995 – 97 | AARP Andrus Foundation | \$ 75,000 P.I. | Funeral Information Project <i>Families & Final Arrangements.</i> |
| University of Iowa | | | |
| 2021-2022 | College of Liberal Arts and Sciences Strategic Initiative Awards | \$93,605 Proposal co-author and project advisor | <i>Increasing BIPOC student inclusion and belonging in the School of Social Work through anti-racist and trauma-informed strategies.</i> |
| 2007-08 | UI Cancer and Aging Program | \$31,900 P.I. | <i>Supporting Family Members Facing Palliative Care and End-of-Life Decision- Making on Behalf of Nursing Home Residents with Cancer</i> |

Invited Presentations (host-initiated invitation)

- Kusmaul, N. & Bern-Klug, M. (2020). Covid-19 and Nursing Home Social Services. AGE-SW (Association for Gerontological Education in Social Work) webinar (July).
- Bern-Klug, M. (June 2018). *Celebrating our Social Work Successes*, Keynote Presentation, NASW- Massachusetts, Annual Long-Term Care Social Workers Conference
- Bern-Klug, M. (2015). *Goals of Care as Guiding Stars: Working with Families in Long-Term Care* (webinar). University of Missouri, School of Social Work, University of Missouri College of Nursing, and St. Louis University Advance Care Planning Project.
- Bern-Klug, M. (2014). *Insights about Advance Care Planning from TV Game Shows*, University of Missouri Medical School, 24th Annual Caring for the Frail Elderly Conference, Columbia, Missouri.
- Bern-Klug, M. (2014). *Nursing Home Social Work: What Physicians Need to Know*, (Invited Plenary Address), Annual Meeting, American Medical Director's Association (Nashville).
- Bern-Klug, M. (2014). *21st Century Nursing Home Social Work*, National Webinar sponsored by the National Association Social Workers, (April 23) Moderated by NASW's Chris Herman.
- Bern-Klug, M. (September 2012). *We don't die like we used to: A dozen new challenges facing families today*. Keynote presentation, Annual Meeting of the Funeral Consumers Alliance of Greater Kansas City.
- Bern-Klug, M. (2011). Collaborating or colliding? Hospice in nursing homes. Psychosocial & Spiritual Care Conference, Hospice Association of Wisconsin Annual HOPE Meeting, Wausau Wisconsin.
- Altilio, T., & Bern-Klug, M. (2011). Caring for nursing home residents approaching the end of life: A social work perspective. National audio conference sponsored by Lorman Education Services.
- Bern-Klug, M. (September 2010). *Tell me a story: Emotional consequences of advanced chronic illness*. Western Illinois Area Agency on Aging Annual Conference, Moline, IL.
- Bern-Klug, M. (August 2010). *End-of-life care in nursing homes: using the 'Peace of Mind' model to understand and guide care decisions*. NASW Annual Practice Conference, "Social work's critical role in end of life care," (Boston).
- Bern-Klug, M. (July 2009). *Frail elders: Enhancing the social work opportunities to reduce suffering* (Keynote presentation). Promoting Excellence in Pain Management & Palliative Care for Social Workers, City of Hope, Duarte, CA.
- Bern-Klug, M., & Elkington, P. (July 2009). *Measuring our impact: Single-subject design*. Promoting Excellence in Pain Management & Palliative Care for Social Workers, City of Hope, Duarte, CA.
- Bern-Klug, M. (July 2009). *Improving the long-term care experience of residents by supporting family members*. Promoting Excellence in Pain Management & Palliative Care for Social Workers, City of Hope, Duarte, CA.

International Peer Reviewed Research Conference Presentations (Invited after submitting abstract)

Bern-Klug, M. & Lemke, A. (2018). Addressing the Growing End-of-Life Care Needs of Older Adults in Nursing Homes: The Value of Social Work. International Federation on Ageing, 14th Global Conference (Toronto, CA).

Bern-Klug, M. (2017). A twist on the advance care planning discussion: Is your patient someone else's surrogate decision-maker? International Society of Advance Care Planning & End of Life Care, Banff, Canada.

Vandenbroucke, A., & **Bern-Klug, M. (2017).** *Using the POLST Toolkit in nursing homes.* International Society of Advance Care Planning & End of Life Care, Banff, Canada.

Bern-Klug, M. (2017). *Peaceful death perceived as a gain: Insights from family members of nursing home residents with cancer.* International Association of Gerontology and Geriatrics, San Francisco, CA.

Bern-Klug, M. (November 2016). *Social workers advancing advance care planning.* Nursing Home Research International Working Group, Annual Meeting. Barcelona, Spain.

Bern-Klug, M. (September 2015). *Helping families approach medical decisions through clarifying goals of care.* Annual Meeting of the International Society of Advance Care Planning and End of Life care. Munich, Germany.

Bern-Klug, M. (June 2013). Prospect theory and family approaches to end-of-life decision making. 20th World Congress of Gerontology and Geriatrics (Seoul, S. Korea).

Bern-Klug, M. (June 2013). Designing a pilot study to test the effects of TimeSlips. 20th World Congress of Gerontology and Geriatrics (Seoul, S. Korea).

Bern-Klug, M. (June 2010). *Nursing home social work in the United States: Who is doing it and what is being done.* 6th International Conference of Social Work and Health and Mental Health, University College of Dublin, Dublin Ireland.

Bern-Klug, M. (July 2009). *Palliative care in nursing homes: Importance of articulating functional decline in advanced chronic illness.* XIX International Assoc of Gerontology and Geriatrics (IAGG) World Congress of Gerontology and Geriatrics, Paris, France.

National Peer Reviewed Conference Presentations (Invited after submitting abstract)

Kusmaul, N., & **Bern-Klug, M. (2020-July).** Nursing home social work and COVID-19. Webinar sponsored by the Association of Gerontology Educators in Social Work, AGE-SW.

Roberts, A.R., Heston-Mullins, J., & **Bern-Klug, M. (2020-Aug).** Nursing Home Social Services and COVID-19. Webinar hosted by IPRO QIN-QIO (Nonprofit quality improvement organization under contract with Centers for Medicare and Medicaid Services).

Bern-Klug, M. (2020 November). Symposium chair: The 2019 National Nursing Home Social Services Directors Study. Annual meeting of the Gerontological Society of America. (Online).

- Bern-Klug, M., & Cordes, E.,** (2020 November). Symposium paper: First National Data Reporting Nursing Home Social Services Directors' Training Interests and Needs. Annual meeting of the Gerontological Society of America. (Online).
- Bern-Klug, M.,** (2020). *Characteristics of nursing home social services directors*. Annual meeting of the Gerontological Society of America (November, virtual conference)
- Bern-Klug, M., & Lemke, A.** (2019). *Core functions of nursing home social services departments in the U.S.* Annual meeting of the Gerontological Society of America, Austin, Texas
- Bern-Klug, M.** (symposium moderator). *Living in and leaving nursing homes: The factors that contribute to quality of life, health and safety*. Annual meeting of the Gerontological Society of America, Austin, Texas.
- Bern-Klug, M., Byram, E., Sabbagh Steinberg, N., Garcia, H., Burke, K.** (2018) *Most states don't require a social work degree to be employed in a nursing home*. Abstract submitted as a part of the symposium: Strategies to improve Psychosocial Care in Nursing Homes, Chair: Amy Restorick Roberts. Annual Meeting of the Gerontological Society of America. Boston.
- Bern-Klug, M., Sabbagh Steinberg, N. & Byram, E.** (2018). *Access to psychosocial care? Most states don't require nursing homes to employ social workers*. 2018 NASW National Conference, June. Washington, D.C.
- Vandenbroucke, A., Dohrmann, J., & **Bern-Klug, M.** (2017). *Toolkit to assist in honoring patient wishes across the care continuum using the POLST Paradigm*. American Society on Aging, Annual Meeting, Chicago.
- Vandenbroucke, A., Dohrmann, J., & **Bern-Klug, M.** (2017). *Toolkit to assist in honoring patient wishes across the care continuum using the POLST Paradigm*. Social Work Hospice & Palliative Care Network, Annual Meeting, Phoenix.
- Bern-Klug, M.** (2016). *Prospect Theory and end-of-life decision-making in the context of advanced age*. Symposium paper. Gerontological Society of America, Annual Meeting, New Orleans.
- Bern-Klug, M.** (2016). *System changes to support resident-centered medical decision-making for frail nursing home residents*. Symposium "Clinical Interventions Track: Approaches for Improving Geriatric Clinical Care." Gerontological Society of America, Annual Meeting, New Orleans.
- Bern-Klug, M.** (2016). Discussant. Symposium: *Psychosocial care in nursing homes: Staffing, interventions, and future directions*. Gerontological Society of America, Annual Meeting, New Orleans.
- Bern-Klug, M.** (2016). *Funeral arrangements as final discharge planning: The Federal Trade Commission's Funeral Rule*. National Association of Social Workers Biennial Meeting, Washington, D.C.
- Bern-Klug, M., & Bonifas, R., & Kusmaul, N.** (2016). *Ethical issues in long-term care: Insights from the United Nations' Declaration of Human Rights and the National Association of Social Workers' Code of Ethics*. American Society on Aging, Annual Meeting, D.C.

- Bern-Klug, M., & Manthai, T. (2014).** *More older Iowans share their medical care preferences with attorneys than with physicians*, Gerontological Society of America, Annual Meeting, DC.
- Downes, D., **Bern-Klug, M., & Connolly, R. (2014).** *Making the business case for strengthening social work: The nursing home as a model*. National Association of Social Workers, National Conference, Washington DC.
- Bern-Klug, M. (2014).** *Advance care planning lessons inspired by TV game shows: An innovative approach to the discussion*. National Association of Social Workers, National Conference, Washington DC.
- Bern-Klug, M. & Manthai, T. (2014).** *Using TimeSlips to address agitation in persons with dementia*, Annual Meeting, American Society on Aging, San Diego.
- Bern-Klug, M. & Manthai, T. (2013).** *Social engagement through TimeSlips: Testing an intervention for enhancing optimal aging of persons with dementia*. The Gerontological Society of America, New Orleans, November.
- Bern-Klug, M. (March 2013).** *Advance care planning lessons inspired by TV game shows*. American Society on Aging, Chicago.
- Liu, J., & **Bern-Klug, M. (March 2012).** *China's oldest old: Oldest sons more likely to report stress than other adult children*. Am. Society on Aging, Annual Meeting (Wash. DC).
- Bern-Klug, M. (March 2012).** *Psychosocial assessment in nursing homes: Implications for BSW education and practice*. Baccalaureate Program Directors Annual Meeting (Portland OR).
- Bern-Klug, M. (November 2011).** *Family Perspectives of Psychosocial Challenges Related to Setting of Care at the End-of-Life*. The Gerontological Social of America, Annual Meeting (Boston MA)
- Bern-Klug, M & Liu, J. (November 2011).** *Nursing home social workers who report 'thriving' at work*. The Gerontological Society of America, Annual Meeting (Boston MA)
- Bern-Klug, M. & Sabri, B. (January 2011).** *Nursing home social services directors and elder abuse staff training*. Society for Social Work & Research, Annual Meeting, Tampa FL.
- Bern-Klug, M. & Liu, J. (November 2010).** *Explaining variation in job satisfaction among nursing home social workers*. Paper in symposium: The social work workforce in nursing homes: Settings, roles, responsibilities, and satisfaction. The Gerontological Society of America, Annual Meeting (New Orleans).
- Bern-Klug, M. (November 2010).** *Prospect theory and end-of-life decision-making in the nursing home context*. Paper in symposium: Making meaning through the Transitions of Care at Life's End. The Gerontological Society of Am, Annual Meeting (New Orleans).
- Bern-Klug, M. & Liu, Jinyu (March 2010).** *Explaining variations in nursing home social work job satisfaction*. American Society on Aging, Annual Meeting (Chicago).
- Bern-Klug, M. (March 2010).** *On borrowed time: What families of nursing home residents with organ failure and frailty can learn from those with cancer*. American Association of Hospice and palliative Medicine, Annual Meeting (Boston).

- Bern-Klug, M.** (November 2009). *The need to extend the reach of palliative psychosocial care to nursing home residents with advanced chronic illness: The social work role.* Paper in the symposium, *Getting Serious About Extending Palliative Care to Nursing Home Residents*, Session chair: M. Bern-Klug. Annual Meeting of the Gerontological Society of America, Atlanta, Georgia.
- Bern-Klug, M., Takahashi, N., & Levy-Storms, L.** (November 2009). *Characteristics of nursing home social workers who report involvement with culture change.* Paper in the symposium, *Nursing Home Culture Change: Putting Promise into Action.* Session chair: M. Bern-Klug. Annual Meeting of the Gerontological Society of America, Atlanta, Georgia.
- Bern-Klug, M., Kramer, K.W.O. & Kane, R.** (January 2009). *Nursing home social service department job responsibilities.* Paper presented as part of the IASWR pre-conference session, "Building capacity and linkages for long term care research." Annual Meeting of the Society for Social Work Research (SSWR), New Orleans, LA.
- Zimmerman, S., Allen, P.D., **Bern-Klug, M.,** Bonifas, R.P., Bowen, S., Connolly, R.P., Enguidanos, S., Galambos, C., Gammonley, D., Zlotnik, J. (January 2009). *Long term care social work: A call to action.* Paper presented as part of the IASWR pre-conference session, "Building capacity and linkages for long term care research." Annual Meeting of the Society for Social Work Research (SSWR), New Orleans, LA.
- Bern-Klug, M., Kramer, K.W.O. & Kane, R.** (November 2008). *Social work or social services?* Annual Meeting of the Gerontological Society of America, Nat. Harbor, MD.
- Bern-Klug, M., & Kramer, K.W.O.** (January 2008). *Nursing home social workers involvement with end-of-life care.* Annual Meeting of the Society for Social Work Research, Washington, DC.
- Bern-Klug, M.** (November 2007). *Nursing home social workers report unrealistic staff ratios.* Paper in the symposium, "Supporting the Work of Nursing Home Social Workers." (Symposium organizer: M. Bern-Klug). Annual Meeting of the Gerontological Society of America, San Francisco, CA.
- Bern-Klug, M.** (March 2007). *Medical futility and social utility,* Annual Meeting of the Academy of Hospice and Palliative Care Medicine, Salt Lake City, UT.
- Bern-Klug, M.** (March 2007). *How dying changed in the 20th century and how health care can catch up in the 21st.* The American Society on Aging/National Council on Aging Joint Annual Meeting, Chicago, IL.
- Bern-Klug, M.** (March 2007). *Nursing home social workers and culture change: Rethinking social services.* The American Society on Aging Annual Meeting, Chicago, IL.
- Bern-Klug, M.** (November 2006). *State variations in nursing home social worker qualifications.* Annual Meeting of the Gerontological Society of America, Dallas, TX.
- Bern-Klug, M.** (November 2006). *Building on the Dillman Method to increase mail survey response rates: The National Nursing Home Social Services Study.* Annual Meeting of the Gerontological Society of America, Dallas, TX.
- Bern-Klug, M.** (February 2006). *Nursing home family member's emotional support needs.* Annual Meeting of the American Academy of Hospice and Palliative Medicine, Nashville, TN.

- Bern-Klug, M.** (January 2006). *National research agenda for social work and end-of-life care*. Paper presented as part of the IASWR preconference session, “Spirituality and End-of-Life Research.” Annual Meeting of the Society for Social Work and Research, San Antonio, TX.
- Bern-Klug, M.** (February 2005). *Psychosocial issues of nursing home residents: Building social workers’ awareness*. Annual Program Meeting of the Council on Social Work Education, New York City, NY.
- Bern-Klug, M.** (January 2005). *Nursing home family members’ role expectations as the end of life draws near*, paper in symposium, “End-of-Life Perspectives: Family and Elders,” Annual Meeting of the Society for Social Work and Research, Miami, FL
- Bern-Klug, M.** (November 2004). *The social utility and medical interest model of family decision-making on behalf of nursing home residents*. Paper part of the symposium, “Voices of the Dying and Their Caregivers: Qualitative Accounts of Psychological, Emotional, Relational and Spiritual Experiences.” Annual Meeting of the Gerontological Society of America, Washington, DC.
- Bern-Klug, M.** Gessert, C., Crenner, C., Buenaver, M., & Skirchak, D. (November 2003). *Getting everyone on the same page: Nursing home physicians’ perspectives on end-of-life care*. Annual Meeting of the Gerontological Society of America, San Diego, CA.
- Bern-Klug, M.** (November 2002). *The social construction of advanced chronic illness among nursing home residents*. Annual Meeting, Gerontological Society of America, Boston, MA.

State of Iowa presentations

- Bern-Klug, M.** (2021 April). *Working Effectively with Residents and Families in Long-term Care*. Long Term Care Social Workers of Iowa, Spring Conference (virtual).
https://www.youtube.com/watch?v=OfwnjFP4l_E
- Bern-Klug, M.** (2020-August). *Ethics and Communicating Your Problem-Solving Skills to Administration and Families*. Iowa Health Care Association, half day continuing education training.
- Bern-Klug, M. & Carter, K.** (2020 October). *Adding a Clover to the 4-Box Approach to Ethical Decision-Making in Healthcare*. National Association of Social Worker- Iowa Chapter, annual meeting (online).
- Bern-Klug, M.** (2019). *Ten Steps to Ethical Decision-Making Involving Persons with Advanced Chronic Illness in Long-term Care Settings*, Iowa Health Care Association. [3-hour]
- Bern-Klug, M., Dohrmann, & Peterson, N.** (2019). *Advance care planning and IPOST*, Long Term Care Social Workers of Iowa, Spring Conference, five-hour session.
- Bern-Klug, M., Cordes, E., & Byram, E.** (2019). *Recognizing Dementia, Depression and Delirium in the Nursing Home Setting*. National Association of Social Workers – Iowa Chapter, Annual meeting, Des Moines.

- Bern-Klug, M. & Sabbagh** (April 2018). *Ethical practice within your professional boundaries: Negotiating informed consent when working with clients with and without decisional capacity*. Three-hour CEU ethics workshop, Long-term Care Social Workers of Iowa, Ames, Iowa.
- Bern-Klug, M.** (2017). *Advance directives in the context of dementia decline*. Geriatric Lecture Series (online), Iowa Geriatric Education Center.
- Bern-Klug, M.** (2016). Dementia education: A train the trainer approach, *Ethical issues, end-of-life care for patients with end stage dementia*. Alzheimer's Association and the LeadingAge of Iowa, Des Moines, December
- Bern-Klug, M.** (2016). *What hospice social workers should know about nursing home social workers*. Hospice & Palliative Care Association of Iowa, Social Work Peer Group Annual Conference, Des Moines, March.
- Bern-Klug, M.** (2016). *Ethical issues in funeral planning*. Hospice & Palliative Care Association of Iowa, Social Work Peer Group Annual Conference, Des Moines, March.
- Bern-Klug, M. & Dohrmann, J.** (2016). *Advance care planning: What have we learned?* Hospice & Palliative Care Association of Iowa, Social Work Peer Group Annual Conference, Des Moines, March.
- Bern-Klug, M.** (2015). Social Work Ethics and Substitute Decision Making, plenary presentation at the State of Iowa Office of Decision Maker Conference, "Social Work Ethics & Substitute Decision-Making in Iowa" (June). Also participated in closing panel discussion
- Bern-Klug, M.** (2015). *What Older Adults are Saying about Advance Directives and IPOST*, NASW-Iowa Chapter Annual Meeting (Des Moines).
- Bern-Klug, M.** (2014). *Grief and the Experience of Dementia*, Iowa Geriatric Education Center, Geriatric Lecture Series (on-line).
- Bern-Klug, M.** (2014). *Long-term Care Ethical Practice with Family Surrogate Medical Decision-Makers* (Invited 3-hour workshop), Annual spring conference, Long-Term Care Social Workers of Iowa (Ames)
- Dohrmann, J., & **Bern-Klug, M.** (2014). *Advance Care Planning Tools for Ethical Practice*, Annual Meeting of the NASW-IA (Des Moines), April 10.
- Bern-Klug, M., & Dohrmann, J.** (May 2013). *Advance Care Planning and Family Issues in Dementia*, Iowa Geriatric Education Center, Geriatric Lecture Series – Online Training.
- Bern-Klug, M.** (May 2013). *Expanding Our Society's Expectations for Older Adulthood*, Keynote presentation. Annual Meeting of the Livable Communities Coalition of Johnson County, Iowa.
- Bern-Klug, M.** (July 2013). *Social Work Ethics and Advance Care Planning for Persons with Dementia*. Three hour continuing education event co-sponsored by University of Iowa School of Social Work and Briar Cliff University, Sioux City, Iowa.
- Bern-Klug, M.** (October 2011). Keynote presenter: *Dealing with all the stuff you've collected over a lifetime!* Active Aging Expo, Coralville, IA
- Bern-Klug, M. & Specht, J.** (October 2011). *Urinary Incontinence 101: What LTC Social Workers Should Know*. Annual mtg of the LTC Social Workers of Iowa, Ames.

- Bern-Klug, M., Gledhill, J., Bengtson, K., & Walker, A.** (April 2011). *Funeral information for Iowa families*, Iowa Chapter, National Association of Social Workers -Annual meeting.
- Bern-Klug, M.** (March 2010). *Narrative ethics in social work practice*. Long-term Care Social Workers in Iowa, Annual Meeting, Ames, Iowa.
- Bern-Klug, M.** (November 2009). Three-hour public presentation (televised): *Older adults at the end of life: Considerations for caregivers in the 21st century*.
- Bern-Klug, M.** (October 2009). *It's a family affair: Parents with mental health needs*. Iowa Coalition on Mental Health & Aging conference, *A Time for Transition: Policy, Practice and Research in Aging & Mental Health*, Des Moines, Iowa.
- Bern-Klug, M.** (2009). *Addressing nursing home resident and family emotional reactions to advancing chronic illness*. Annual Meeting of the Iowa Association of Homes and Services for the Aging, Des Moines, Iowa.
- Bern-Klug, M.** (October 2008). In-service training: *Meeting the psychosocial needs of nursing home residents*. Iowa City Hospice.
- Bern-Klug, M.** (October 2008). Presenter, six-hour workshop, *Palliative care in nursing homes*. Annual meeting of the Long-term Care Social Workers of Iowa, Ames.
- Bern-Klug, M., & Sharr, P.** (May 2008). *Depression in the nursing home*. Iowa Governor's Conference on Aging, Des Moines.
- Bern-Klug, M., & Swails, P.** (May 2008). *The dynamics of nursing home social work*. Iowa Governor's Conference on Aging, Des Moines.
- Bern-Klug, M., Swails, P., & Saunders, J.** (May 2007). *The importance of preparing social workers to help nursing home residents and family member: Results from the National Nursing Home Social Services Director Study*. Iowa Governor's Conference on Aging, Des Moines.
- Bern-Klug, M.** (January 2007). *The emotional implications of immobility among nursing home residents*. Midwest Conference on Healthcare in the Elderly organized by the UIHC Family Medicine/Geriatrics Department. The UI College of Medicine, Iowa City.
- Bern-Klug, M.** (May 2006). *Fostering psychosocial growth in nursing home residents and families*. Governor's Conference on Aging, Des Moines.
- Bern-Klug, M., Gottschalk, C., & Saunders, J.,** (April 2006). *Addressing cultural competency in nursing home social work*. Annual Symposium of the NASW IA, Des Moines.
- Bern-Klug, M., Saunders, J., & Gottschalk, C.** (April 2006). *Iowa nursing home social workers share insights*. Annual Meeting of the Iowa Social Workers in Long-Term Care, Ames.
- Bern-Klug, M.** (November 2005). *This motherless child: Elizabeth Layton's series of nursing home drawings*. 16th Annual Long-Term Care Conference, UI Col Nursing, Coralville.
- Bern-Klug, M.** (September 2005). *Understanding our need to adjust services for people approaching the end of life*. In-service presentation and discussion for nursing home and hospice staff, Iowa Veteran's Home, Marshalltown.
- Bern-Klug, M.** (May 2005). *Resiliency at the end of life: Responding to trends in aging and dying*. Iowa Governor's Conference on Aging. Des Moines.
- Bern-Klug, M.** (April 2005). *Trends in dying in the 20th century: What practitioners need to know*. Presentation through the Iowa Consortium on Aging Program's 2004-2005 Colloquium Series broadcast to University of Iowa, Iowa State University, Drake University, and Des Moines University
- Bern-Klug, M.** (October 2004). *How dying changed in the 20th century: Implications for Latinos in Iowa*. The Strengthening and Valuing Latino/a Communities in Iowa Conference. Des Moines.

TEACHING

Courses taught

Social Work Theory and Knowledge- doctoral seminar -classroom
Death & Dying Across the Life span - classroom
Basic Aspects of Aging - classroom
Global Aging - online and classroom
Integrated Social Work Theory and Practice, I - hybrid, classroom
Integrated Social Work Theory and Practice II - hybrid, classroom
Introduction to Nursing Homes - classroom
MSW Research - hybrid
BSW Research – classroom and hybrid
Freshman Seminar: What the Living Can Learn from the Dead – classroom

Students Supervised (through spring 2021)

Doctoral Students Supervised

| Name | Design/Area | Role | Outcome |
|---|--------------|--|----------------|
| <i>PhD dissertations</i> | | | |
| 16. Dana Cheek | Quantitative | Member | In process |
| 15. Amy Lemke | Quantitative | Chair | In process |
| 14. Elizabeth Byram | Qualitative | Chair | Completed 2021 |
| 13. Sabbagh, Nadia | Qualitative | Member | Completed 2018 |
| 12. Cruz, Inez | Qualitative | Chair | Completed 2014 |
| 11. Bergen-Jackson, Kim | Quantitative | Member (Nursing) | Completed 2013 |
| 10. Lui, Jinyu | Quantitative | Chair | Completed 2013 |
| 9. Burnette, Catherine | Qualitative | Member | Completed 2013 |
| 8. Beaulieu, Elise | Quantitative | External member (Simmons College, MA) | Completed 2013 |
| 7. van Vulpen, Kim | Quantitative | External member (Univ of Maryland) | Completed 2013 |
| 6. Nebel, Sarah (Communication Studies) | | Member | Completed 2012 |
| 5. Easton, Scott | Survey | Member | Completed 2011 |
| 4. Mendez, Elizabeth | Qualitative | Member | Completed 2010 |
| 3. Wu, Chiung-man | Qualitative | Member (Nursing) | Completed 2009 |
| 2. Kang, Hyun Wook | Quantitative | Member (Nursing) | Completed 2009 |
| 1. Shin, Juh Hyun | Survey | Member (Nursing) | Completed 2006 |

PhD comprehensive exams

| | | | |
|--|--|--------|----------------|
| 17 Kara Carter | | Chair | In process |
| 16 Amy Lemke | | Member | Completed 2021 |
| 15 Elizabeth Byram | | Chair | Completed 2019 |
| 14 Nadia Sabbagh | | Member | Completed 2016 |
| 13 Ruth Mercado | | Member | Completed 2013 |
| 12 Inez Cruz | | Member | Completed 2012 |
| 11 Dwaine Turner | | Member | Completed 2012 |
| 10 Sarah Nebel (Communication Studies) | | Member | Completed 2011 |

| | | | |
|----------------------------|--|--------|----------------|
| 9 Catherine Burnette | | Member | Completed 2011 |
| 8 Jinyu Liu | | Chair | Completed 2010 |
| 7 Scott Easton | | Member | Completed 2008 |
| 6 Hyun Wook Kang (Nursing) | | Member | Completed 2008 |
| 5 Bushra Sabri | | Member | Completed 2007 |
| 4 Heather Ritchie | | Member | Completed 2007 |
| 3 Elizabeth Mendez | | Member | Completed 2007 |
| 2 Chiung-man Wu (Nursing) | | Member | Completed 2007 |
| 1 Juh Hyun Shin(Nursing) | | Member | Completed 2006 |

PhD teaching practicum

| | | | |
|---------------|------------------|------------|-------------|
| Nadia Sabbagh | Global Aging | Supervisor | Summer 2016 |
| Cris Meier | Integrated SW | Supervisor | Fall 2014 |
| Jinyu Liu | Research Methods | Supervisor | Spring 2009 |
| Scott Easton | Research Methods | Supervisor | Spring 2008 |
| Bushra Sabri | Global Aging | Supervisor | Spring 2007 |

PhD research practicum

| | | | |
|------------------|--|------------|----------------|
| Elizabeth Byrman | | Supervisor | Completed 2016 |
| Inez Cruz | | Supervisor | Completed 2008 |
| Jeong Hee Kang | | Supervisor | Completed 2005 |

Master's Degree Students

Social Work Master's thesis

| | | | |
|--------------------------|--------|--------|----------------|
| Brian Smith (Sioux City) | Survey | Member | Completed 2008 |
| Sarah Kinzle | Survey | Member | Completed 2008 |

Master's thesis non-social work

| | | | |
|------------------------------------|--|--------|-----------|
| Mary Kelly-Grief (Dental Sciences) | | Member | Completed |
|------------------------------------|--|--------|-----------|

MSW student independent study (supervisor)

| | | |
|--------------------------------------|--|----------------|
| Marcelina Cockburn (Sioux City) | | Completed 2016 |
| Jacqueline Gloede (Des Moines) | | Completed 2016 |
| Bonnie Harmdierksheiken (Sioux City) | | Completed 2016 |
| Ellen Petersen | | Completed 2016 |
| Tarrah Syfert | | Completed 2016 |
| Anna Hepker | | Completed 2015 |
| Lindsey Sinn | | Completed 2015 |
| Caitlin McGowan | | Completed 2015 |
| Miriam Stone (Davenport) | | Completed 2015 |
| Larry Plein | | Completed 2015 |
| Jeanene Campbell (Des Moines) | | Completed 2014 |
| Thomas Trefz | | Completed 2011 |
| Tina Willits | | Completed 2011 |
| Rene Stancil (Quad Cities) | | Completed 2010 |
| Julie Gledhill (Sioux City) | | Completed 2010 |
| Kris Manteufel (Sioux City) | | Completed 2010 |
| Erik Milbrandt | | Completed 2010 |

| | |
|----------------------------|----------------|
| Andrea Walker (Des Moines) | Completed 2010 |
| Kate Bengtson | Completed 2010 |
| Alyssa Clayden | Completed 2009 |
| Christopher Munoz | Completed 2009 |
| Tara O'Brien | Completed 2009 |
| Patricia Elkington | Completed 2009 |
| Jinyu Liu | Completed 2009 |
| Peggy Swails | Completed 2008 |
| Peggy Swails | Completed 2007 |
| Jane Gichohi | Completed 2007 |
| Rachel Bradley | Completed 2007 |
| Asha Dixon | Completed 2007 |
| Beth Housel | Completed 2006 |
| Karen Michaeli | Completed 2005 |
| Karen Michaeli | Completed 2004 |

Master's student Public Health independent study

| | |
|--------------|----------------|
| Alex Shockey | Completed 2010 |
|--------------|----------------|

Undergraduate student independent studies (supervisor)

| | | |
|-------------------|--|----------------|
| Jaswinder Signh | Medical Decisions in Nursing Homes | Completed 2015 |
| | <i>* Note: Ms. Signh received a Ferentz Award for this project</i> | |
| Carolyn Mehloff | Anxiety and dementia | Completed 2014 |
| Bo Kyeong Yun | Population Aging in South Korea | Completed 2013 |
| Clancy Vinchattle | Family involvement in nursing homes | Completed 2012 |
| Lettie Lauer | Resident and family council handbooks | Completed 2011 |
| Alexa Pietan | Advance directives review | Completed 2011 |
| Susan Wellington | Adult Day Care in Iowa | Completed 2010 |
| Joseph DiVito | TimeSlips | Completed 2010 |
| Maureen Kieso | Latino Conference | Completed 2009 |
| Casey Day | Latino Conference | Completed 2009 |
| Jennifer Bradley | TimeSlips | Completed 2008 |
| Jordin Foiri | Latino Conference | Completed 2008 |
| Veronica Horowitz | Content Analysis | Completed 2007 |

Undergraduate students – Social Work field supervisor

| | | |
|----------------|--------------|----------------|
| Tasha Rumbaugh | Uptown Bills | Completed 2008 |
|----------------|--------------|----------------|

Undergraduate students- Aging Studies field work supervisor

| | | |
|-------------------|---------------------|----------------|
| Gina Kaczanowski | Senior Center | Completed 2010 |
| Paige Sodman | Oaknoll | Completed 2010 |
| Jamie Garrett | Senior Center | Completed 2009 |
| Danielle Marchese | United Nations Iowa | Completed 2009 |
| Lacy Pavlocec | Oaknoll Retirement | Completed 2009 |
| Allison Leuders | Oaknoll Retirement | Completed 2008 |
| Courtney Pagel | Senior Center | Completed 2008 |

| | | |
|------------------|------------------------------|----------------|
| Andrea Bryant | Johnson County Ambulance | Completed 2008 |
| Jessica Fischels | Johnson County Senior Center | Completed 2007 |
| Tina Willits | Iowa City Hospice | Completed 2007 |
| Jocelyn Daly | Des Moines Athletic Club | Completed 2007 |

Undergraduate Honors students

| | | | |
|---|-------------|--------|----------------|
| Paisley Meegan (Social Work) | Lit Review | Chair | Completed 2021 |
| Cara Lewis (Social Work) | Case Study | Chair | Completed 2009 |
| Stephanie Bell (English Dept) | Survey | Member | Completed 2007 |
| Tessa Tuetken (Social Work) | Survey | Chair | Completed 2007 |
| Deirdre Sweeney (Communication Studies) | Conceptual | Member | Completed 2007 |
| Rachel Wenke (Women's Studies) | Qualitative | Member | Completed 2005 |

Interdisciplinary Practicum in Aging

| | | |
|------------------|------------|----------------|
| Rachel Lovegrove | Supervisor | Completed 2006 |
|------------------|------------|----------------|

SROP (Summer Research Opportunities Program)

| | | |
|-------------------|------------|-------------|
| LaTiche Bush-Lane | Supervisor | Summer 2008 |
|-------------------|------------|-------------|

Other contributions to teaching:

- *Affiliated Faculty Member (2009-2021).* UI College of Nursing, T32 NINR NIH Grant, "Pain and Associated Symptoms- Nurse Research Training." P.I. Keela Herr, \$179,631.
- *Interprofessional Leadership Team (2015-2018).* UI College of Medicine, *Geriatrics Workforce Enhancement Program*, "Interprofessional Strategic Healthcare Alliance for Rural Education (iSHARE)." Funded by the Health Resources and Services Administration (HRSA) of the U.S. Department of Health and Human Services (HHS) under grant number U1QHP28731. P.I. Susan Schultz, \$2,525,071.00

SERVICE

Profession

| | |
|------------|--|
| 2019 | Gerontological Society of America, Abstract Reviewer for Annual Meeting |
| 2017-2018 | Annual Program Committee, Co-Chair, Gerontological Society of America's 2018 National Meeting (Boston, November 2018). |
| 2013- 2017 | Member, Publications Committee of the Gerontological Society of America |
| 2017-2018 | Guest Editor, <i>Family Matters: Older Adults as Caregivers</i> , special issue <i>Generations</i> ; Journal of the American Society on Aging. |

- 2016-2018 Content expert and co-author, Toolkit on POLST Paradigm in *Nursing Homes*. National POLST Office in partnership with the Pew Charitable Trusts, "National POLST Toolkit Project."
- 2016-2018 Consultant, Toolkit on POLST Paradigm in *Hospice*. National POLST Office in partnership with the Pew Charitable Trusts, "National POLST Toolkit Project."
- 2016-2018 Advisory Board member. National Consensus Project to Establish Core Competencies and an Educational Curriculum for Generalist-Level Palliative Social Work. P.I. Myra Glajchen, DSW. Director of Medical Education, MJHS Institute for Innovation in Palliative Care, New York, NY.

National Association of Social Workers (NASW)

- 2021 **Bern-Klug, M.** (2021). Participated as an educator in the NASW legislative briefings panels for federal and state elected representatives. (on ZOOM). July.
- 2014 Bern-Klug, M. (2014). *21st Century Nursing Home Social Work*, National Webinar, National Association Social Workers, (4/23)
- 2013-2014 Member, NASW Long-Term Services and Supports Policy Committee, preparing policy statement for "*Social Work Speaks*"
- 2007 Presenter, NASW-Iowa Chapter, Continuing Education Project, Developed an end-of-life CD (with Dr. Susan Murty) and a DVD on behalf of the Iowa NASW chapter. These tools are being used for continuing education for Iowa social workers.
- 2005 Participant, "Second Social Work Summit on End-of-Life and Palliative Care," NASW national headquarters, Washington, DC. June 1-3.
- 2005 Participant, "National Association of Social Workers: Decade Congress on the Future of Social Work." Washington DC.

Council on Social Work Education (CSWE)

- 2010-2013 Member, CSWE Commission on Research
- 2009 Galambos, C., Zlotnik, J.L., Bern-Klug, M., & Zimmerman, S. (2009). Improving psychosocial care in nursing homes: Challenges for social work education. *Journal of Social Work Education*, 45(2), 161-164. (editorial)
- 2006 Participant: Council on Social Work Education, Task Force on Doctoral Education in Social Work.
- 2006 Round table facilitator for long-term care issues: Gero-Ed/AGE-SW Forum. Sponsored by the AGE-SW (Association of Gerontology Education in Social Work) at the Annual Program Meeting of the

- Council on Social Work Education.
- 2005 – 06 Member, Council on Social Work Education Ad Hoc Task Force on Latinos in Social Work Education. Special assignment: 2006 Discussion Group Facilitator for Latino/a Doctoral Students in Social Work Education Programs in the U.S. and Puerto Rico.
- 2005 – 06 Abstract reviewer: Council on Social Work Education, Annual Program Meeting, Aging Section
- 2005 Roundtable facilitator for end-of-life issues, in preparation for the White House Conference on Aging, sponsored by the AGE-SW (Association of Gerontology Education in Social Work) at the Annual Meeting of the Council on Social Work Education.

Other Service to the Profession

- 2010- present External Reviewer for Faculty Promotion: 21
- 2012-present Co-Founder (with Bob Connolly): National Nursing Home Social Worker Webinar Series Produced (recruited national speakers, worked with speakers to develop webinar, set up webinar, marketing, co-hosted webinar, made recording for UI SSW website) the following one-hour webinars and recordings:
- 2018 - CMS Public Use Data (E. Mortimore)
 - 2018 - Depression Treatment for Homebound Older Adults (N. Choi)
 - 2018 – Community Intervention for Anxiety Among Older Adults (N. Wilson).
 - 2017 – Disparities in Long-term care (S. Bowen and J. Zabora).
 - 2017 - Variations in Social Work Staffing in Nursing Homes (A. Roberts).
 - 2015 – How to Respond to Proposed Federal Rules Related to Nursing Homes (J. Zlotnik, R. Connolly, M. Bern-Klug)
 - 2014 - Substance Abuse in NHs (L. Waldberg)
 - 2014 – Communicating Effectively with Families (P. Hector)
 - 2014 – Family Conflict in NHs (B. Kramer & D. Downes)
 - 2014 – Guardianship 101 for SW (E. Wood)
 - 2014 – Interdisciplinary Teams in NHs (N. Wilson, G. Langley)
 - 2014 - Research Projects in NH (S. Zimmerman, E. Norton)
 - 2014 – Accepting and Managing Complaints in NH (P. Hector)
 - 2014 – Stages of Dementia (L. Gwyther & A. Wyatt)
 - 2014 – Approaches to Problem Behavior (R. Bonifas, L Waldberg)
 - 2014 – Ethical Decision-making (L. Allen, S. Saturno)
 - 2014 – Oral Health 101 for SW (R. Ettinger)
 - 2014 – Assisting with End-of-Life Planning (J. Munn, J. Wilson)
 - 2014- Improving Communication with MDs (W. Lustbader)
 - 2014 – Person-Centered Care (M. Gavin, C. Hojlo)
 - 2014 - Advocating for NH Residents (B. Kurtz, D. Brookings, & JFrey)
 - 2014 – Urinary Incontinence 101 for SW (J. Specht & S.Varney)
 - 2013 - Psychosocial Documentation (P. Hector)

- 2013 - The Bridge Model (D. Markowitz & I. Shure)
 2013 - Case Management Services (C.B. Cordes & J. Lasser)
 2013 – The Affordable Care Act (V.M. Rizzo)
 2013 – Psychosocial Interventions & Dementia (D. Downes & T. Alonzo)
 2013 - Performance Measures (R. Kane)
 2013 – Family Liaison (E. Beaulieu & D. Beringer)
 2013 – New Care Models & Opportunities for SW (J. Simmons)
- 2007-2015 Founding board member, and board member (2007-2013, National Social Work in End-of-Life and Palliative Care Network.
- 2008-2019 Co-founder and planning committee: CMS/ Social Work LTC Policy Group. (Quarterly phone calls between CMS staff and SW)
- 2011 Member, Planning committee: Psychosocial care in nursing homes: Invitational Conference, Washington DC April 4-5, 2011. Funded by the Commonwealth Fund. [P.I. Dr. Sheryl Zimmerman]
- 2007 Contributor, Bern-Klug, M. (2007). Introduction to Nursing Homes, in E. L. Csikai & B. Jones (Eds.). *Teaching resources for end of life and palliative care courses*. Chicago: Lyceum Books.
- 2007 Presenter, Grant Makers of America conference call presentation with representatives from national and regional foundations. The purpose of the call was to outline cutting edge issues in nursing homes that could benefit from foundation support.
- 2006 -07 Council member, American Academy of Hospice and Palliative Medicine, Council for Palliative Care.
- 2006 Co-convenor and facilitator, End-of-Life special interest group, at the 2006 Annual Meeting of the Society for Social Work Research.
- 2000–2005 National board member, AGE-SW (Association of Gerontology in Higher Education).

Research Journal Manuscript Peer-Reviewer:

- 14 manuscript reviews completed in 2020
- 19 manuscript reviews completed in 2019
- 40 manuscript reviews completed in 2018
- 21 manuscript reviews completed in 2017
- 20 manuscript reviews completed in 2016
- 24 manuscript reviews completed in 2015
- 13 manuscript reviews completed in 2014
- 12 manuscript reviews completed in 2013

Journal Editorial Board Service

- JAMDA Journal of Post-Acute and Long-term Care Medicine 2017- present
- The Gerontologist 2012 - 2019
- Journal of Social Work in End-of-Life & Palliative Care
Founding board member and on editorial committee since 2004
- Generations, Journal of the American Society on Aging
Completed two terms in 2016

Guest editor, *Family Matters: Older Adults as Caregivers* 2017-2018
Board liaison, *Summer of Love*, 2015-2017
Board Liaison, *Oral Health*, 2014-2016
Board Liaison, *Ageism*, 2014-2015

Journal of Gerontological Nursing - *completed 3 terms*
Journal of Gerontological Social Work - *completed 3 terms*

Reviewer for Other Projects

- 2017 Reviewer for second edition of: *Global Aging: Comparative Perspectives on Aging and the Life Course* (Kunkle, Brown, and Whittington).
- 2014 Proposal reviewer: The Retirement Research Foundation
- 2009 Book proposal reviewer: Altilio, T., & Otis-Green, S. *Textbook of palliative social work*. Oxford University Press.
- 2007 Guidelines Reviewer, UI College of Nursing's, Gerontological Nursing Interventions Research Center, Research and Training Dissemination Core, "Family Involvement in Care." One module in the, Series on Evidence-Based Practice for Older Adults.
- 2006 Reviewer, Rural PACE (Program of All-Inclusive Care for the Elderly) Curriculum for Interdisciplinary Team Training.
- 2006 Grant Reviewer, Health Care Foundation of Greater Kansas City.
- 2005 Grant proposal reviewer, Retirement Research Foundation

Books reviewed by Bern-Klug:

- Bern-Klug, M. (2017). Evidence-based treatments with older adults: Theory, practice and research. Kropf, N.P. & Cummings, S.M. (2017), Oxford University Press. *Journal of Social Work in End-of-Life & Palliative Care*, 13:4, 302-303.
- Bern-Klug, M. (2013). An alternative frame for preparing students to work with older adults. *The Gerontologist*, doi:10.1093/geront/gnt028
- Bern-Klug, M. (2008). *Gerontological supervisions: A social work perspective in case management and direct care* (2nd edition). Burack-Weiss & Brennen (2008). *Journal of Gerontological Nursing*, 34(9), 49-50.
- Bern-Klug, M. (2007). *The year of magical thinking*. Joan Didion. (2005). New York: Alfred A. Knopf, *Journal of Social Work in End-of-Life and Palliative Care*, 3(2), 84.
- Bern-Klug, M. (2006). *Lessons from Joan: Living and loving with cancer, a husband's story*. Eric R. Kingson, (2005). Syracuse New York: Syracuse University Press. *Journal of Social Work in End-of-Life and Palliative Care*, 2(4), 105.

Department: School of Social Work (SSW)

- 2019 Chair, Promotion Committee (to full professor)
- 2017 Member, Promotion Committee (to full professor)
- 2017 Member, Promotion Committee (to associate professor)
- 2017 Chair, Gerontological SW Faculty Search Committee
- 2017 Member, Cultural Competency Cert Faculty Search Committee
- 2016 5 Year Review for Associate Professor
- 2016-2018 SSW Representative: UI Faculty Assembly
- 2015 Chair, Faculty Retreat Committee

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| 2014 – 2015 | Chair, Faculty Search Committee |
| 2013 – 2014 | Chair, Third Year Review Committee |
| 2012 | Co-Founder (with Jefri Palermo), National Social Work Poetry Contest, and contest reviewer |
| 2010-2011 | Chair, Faculty Search Committee |
| 2010-2016 | Member, Integrated SW Workgroup |
| 2008 - 2016 | Member, Bill’s Coffee Shop Advisory Committee |
| 2006 - 2019 | Member, Doctoral committee |
| 2006–2014, 2016 | Doctoral Committee sub-committee on candidate selection |
| 2006 - 2010 | Consultant, UI School of Social Work Practicum Partnership Program, P.I. Dr. Sara Sanders. |
| 2004 - 2006 | Member, Diversity Committee. |
| 2004- 2019 | Faculty coordinator of guest speakers: Summer Creative Writing Institute for Social Workers. (The course is taught by Ellen Szabo.) |

College of Liberal Arts & Sciences

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| 2020 | Iowa Aging Summit- virtual 2-day conference (Sept). Organizer (with Jen Smith) of 30 presentations. |
| 2017 | Certified as a TILE classroom instructor |
| 2015 | Certified by <i>Quality Matters</i> as an on-line instructor (8/10/15) |
| 2009 -current | Director, UI Aging and Longevity Studies Program |
| 2009 - 2019 | Founder and Chair, United Nations Day of Older Persons UI/Senior Center/United Nations joint program |
| 2013 | Convener: <i>Enriching Longevity Through the Arts</i> - all-day conference. |
| 2013 | Convener: 30 th Anniversary of the UI Aging Studies Program, “ <i>Making Peace with Growing Older- The Transition from Middle Age to Older Adulthood, a Philosopher’s Perspective</i> ” featuring national expert, Dr. Harry Moody. This presentation was videotaped and re-televised on Iowa City channel. |
| 2013 | Convener and producer: statewide, 4 session webinar series for the Iowa Consortium for Aging Programs on “Careers in Aging.” Featured in the national newsletter of the Gerontological Society of America. |
| 2006 -2007 | Aging Studies Interdisciplinary Practicum Planning Committee. |
| 2006-2012 | CLAS New Faculty Orientation: Small class discussion leader |
| 2004 –present | Steering Committee Member, The UI Aging Studies Program. |

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| 2005 fall | Represented SSW at the CLAS Faculty Assembly meetings. |
| University of Iowa | |
| 2019-present | Advisory board member, Csomay Center for Gerontological Excellence, College of Nursing |
| 2018 | Member, UI Task Force on Engagement |
| 2018-2019 | Selection Committee Member: May Brodbeck Achievement Award for Faculty |
| 2018-2019 | Selection Committee Member: Susan C. Buckley Distinguished Achievement Award for Staff |
| 2016 | Master of Ceremony. University of Iowa, Center for Diversity & Enrichment, 2016 Graduation Ceremony. IMU. |
| 2015-2016 | Member, Study Abroad Planning Committee: "The Changing Role of Women in Oaxaca Mexico." Committee members: Diane Finerty (Provost Office), Alison Oliver (Social Work), Emily Wentzell (Anthropology), and Barbara Baquero (Public Health). |
| 2015-2019 | Member, Interprofessional Leadership Team (representing Social Work), University of Iowa Interprofessional Strategic Healthcare Alliance for Rural Education (iSHARE). [HRSA Geriatrics Workforce Enhancement Program, PI: Susan K. Schultz] |
| 2014-present | Participant, Iowa Edge Faculty Panel and Luncheon with first generation and under-represented students new to the UI. |
| 2014 | Aging Mind and Brain Initiative, Grant reviewer. |
| 2013-2014 | Member, Art Cart Planning group (Obermann Center) |
| 2013 | Review Committee Member: Ad Hoc Committee to Review the Center on Aging (CoA) of the University of Iowa (UI) Carver College of Medicine (CCOM). |
| 2011 | Member, Woodrow Morris Lectureship Planning Committee |
| 2010 - 2012 | Advisory Committee: Iowa Geriatric Education Center |
| 2010 | Presenter, UIHC Social Work Grand Rounds, "Can Prospect Theory Help Social Workers Help Families with Medical Decision-making?" |
| 2009 | Faculty supervisor, evaluation of the "Patient's Voice Project" sponsored by the U.I. Writer's Workshop. |
| 2008-present | Affiliate faculty, Program in Bioethics and Humanities, College of Medicine |
| 2008 - 2009 | State Advisory Group member, Hartford Centers of Geriatric Nursing Excellence, Nursing Home Collaborative. UI College of Nursing. |
| 2008 | Presenter, UIHC Social Work Grand Rounds, <i>Funeral options</i> . |

- 2007 Presenter, UIHC Social Work Grand Rounds, *Nursing homes*.
- 2007 Coordinator, campus visit of Dr. James Lubben, international expert on measuring social networks and the effects of social networks on the health status of older adults.
- 2006 Coordinator, campus visit of Dr. Rosalie Kane, international expert on measuring quality of life in nursing homes.
- 2006 Coordinator, campus visit of Dr. Jay Ginn, international expert on social insurance and aging.
- 2006 Member, Iowa City Senior Center/ UI planning committee which brought Dr. Gene Cohen to campus, spring 2006. Dr. Cohen is an international expert on creativity and aging.
- 2006 Member, Iowa Rural Aging Conference, Planning Committee.
- 2006 Participant, UI Engagement Corps, 'Roads Scholar' traveled to western Iowa meeting people interested in the UI. Sponsored by UI Faculty Senate and the UI Speaker's Bureau.
- 2006 Member, UI College of Nursing John A. Hartford Center of Geriatric Nursing Excellence (HCGNE), Advisory Committee.
- 2006 Member, UI Woody Morris Lectureship on Aging, Planning Committee.
- 2005 - present Member, UI Council on the Status of Latinos.
2016- Strategic Planning Retreat Participant
2010 – 2012 - Secretary
- 2005 - 2010 Member, UI College of Nursing Annual Long-Term Care Conference, Planning Committee.
- 2004 Presenter, *21st century pioneers: Aging in Iowa*. Life Long Learning Program sponsored by the University of Iowa Alumni Association, Briar Cliff University, Sioux City IA.

State of Iowa - Service (*presentations listed elsewhere*)

- 2015 Member, State of Iowa Interagency Dementia Proficient Workforce Task Force (Senate File 505, Section 73)
- 2013-2018 State Task Force member, IPOST (Iowa Physicians Orders for Scope of Treatment), sponsored by the Iowa Healthcare Collaborative (a statewide partnership for quality, patient safety and value.)
Subcommittee member: IPOST data
Subcommittee member: IPOST and Older Adults
- 2009 – present UI representative and Member, I-CAP (Iowa Consortium for Aging Studies Programs). Regents universities networking group for Aging Studies Programs.

Community Service

- 2018-present Board member, United Nations Association of Johnson County
- 2018-present Planning Committee, Night of 1,000 Dinners, Annual Celebration of International Women's day, United Nations Association, Johnson County.
- 2016 Faculty advisor, Iowa City/Cedar Rapids; Des Moines; Sioux City Funeral Resource Guides.
- 2014 Appointed by Iowa City Council to the *Ad Hoc Senior Services Committee* and served on the subcommittee responsible for the review of the Senior Center.
- 2013 Research consultant, Iowa City Senior Center- membership survey
- 2011 – 2017 Facilitator: Honoring Your Choices, Johnson County community advance directive initiative, Iowa City Hospice.
- 2015 – 2017 Member, Data Committee: Honoring Your Wishes, Johnson Country community advance directive initiative
- 2011 –present Member: Quality Long-term Care Committee (Johnson Co, IA)
2014-2018 Founder and Chair: "Going the Extra Mile" Annual Event to recognize Outstanding Nurse Home Certified Nurse Aides in Johnson County Nursing Homes. (A project of the Quality LTC Committee)
- 2011 Faculty Advisor: Iowa City/Cedar Rapids; Des Moines; Sioux City Funeral Resource Guides
- 2009 - 2011 Johnson County Livable Communities Initiative, End-of-Life Committee member.
- 2009 - 2011 Commission member, Iowa City Senior Center.
- 2006 – 2013 Board member, Extend the Dream Foundation. In support of employment opportunities for people with physical, emotional, and mental challenges. The Small Mall, project director, UI SSW professor emeritus, Tom Walz. 2010 – 2013: Board Chair
- 2006 Faculty Advisor: Iowa City/Cedar Rapids Funeral Resource Guide
- 2003-06 Advisor, Kansas City Regional Long-Term Care Ethics Committee. Center for Practical Bioethics, Kansas City, MO.
- 2004 – 2012 Volunteer consultant, Funeral Consumers Alliance of Greater Kansas City.
- 2004 Author, "Funeral Price Survey: 2004" Produced and distributed by the Funeral Consumers Alliance of Greater Kansas City as a public service, in partnership with: The AARP Missouri State Office; The Center on Aging, University of Kansas Medical Center; and Restart Homeless Services. 1,400 hard copies distributed and posted on web.

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